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GREATERCHINA PROFESSIONAL SERVICES LIMITED

漢華專業服務有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8193)

ADJUSTMENTS TO THE NUMBER AND EXERCISE PRICE OF THE OUTSTANDING SHARE OPTIONS

Reference is made to the circular (the “**Circular**”) of GreaterChina Professional Services Limited (the “**Company**”) dated 20 December 2018 and the announcement (the “**Announcement**”) of the Company dated 14 January 2019. Terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

As at the date of this announcement, there are outstanding Share Options for subscription of an aggregate of 486,709,400 Shares under the Share Option Scheme. As stated in the Announcement, the Share Consolidation took effect on 15 January 2019. As a result of the Share Consolidation and pursuant to the rules of the Share Option Scheme, Rule 23.03(13) of the GEM Listing Rules and the supplementary guidance issued by the Stock Exchange on 5 September 2005, the exercise price of the outstanding Share Options and the number of Consolidated Shares to be allotted and issued upon full exercise of the outstanding Share Options will be adjusted in the following manner, with effect from 15 January 2019, being the effective date of the Share Consolidation:

Date of grant	Before adjustments		After adjustments	
	Number of Shares to be allotted and issued upon full exercise of the Share Options	Exercise price per Share (HK\$)	Adjusted number of Consolidated Shares to be allotted and issued upon full exercise of the Share Options	Adjusted exercise price per Consolidated Share (HK\$)
6 January 2012	959,400	0.1626	95,940	1.626
10 November 2017	485,750,000	0.0726	48,575,000	0.726

* For identification purpose only

ZHONGHUI ANDA CPA Limited, Certified Public Accountants and the auditors of the Company, have reviewed the above adjustments and have certified in writing that the adjustments satisfy the requirements of paragraph 23.03(13) of the GEM Listing Rules, the supplementary guidance on share option schemes issued by the Stock Exchange on 5 September 2005 and the rules of the Share Option Scheme.

For and on behalf of
GreaterChina Professional Services Limited
Ip Kwok Kwong
Executive Director and Managing Director

Hong Kong, 15 January 2019

As at the date of this announcement, the Board comprises Mr. Ip Kwok Kwong (Managing Director) and Mr. Wu Di as executive Directors; and Mr. Cheung Ka Chun, Mr. So Kwok Yun and Mr. Tang Wai Kee as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the day of its publication. This announcement will also be published on the Company’s website at www.gca.com.hk.